



**ENI
CBCMED**

Cooperating across borders
in the Mediterranean



Programme funded by the
EUROPEAN UNION



**REGIONE AUTÒNOMA
DE SARDIGNA
REGIONE AUTONOMA
DELLA SARDEGNA**

MIS

How to fill in the Interim Report

-

LBs and Partners

Goal of the presentation

Ensuring that LBs and partners know-how to proceed in filling in the Interim Report from its opening until the submission in the MIS.



WARNING

Make sure that you have filled in all the needed info and expenditures, and uploaded all the supporting documents and deliverables, BEFORE sending the report to your auditor.

The reporting procedure in the MIS is linear, meaning that once you reach a stage you CAN'T go back to the previous step.

Report selection

COMMON

CRE CMU CMV CMR PYU PYV OPR PYR PSJ MTB

Project data Communication Documents Lifecards Reporting

Report List

Report list

Name	Start date	End date	Status
0 - 3 months	03/09/2019	02/12/2019	
1st - Six month report	03/09/2019	02/03/2020	✓
1st - Interim report	03/09/2019	02/09/2020	6
2nd - Six month report	03/09/2020	02/03/2021	

- View Report** (no editing is possible)
- Edit Report** (not possible if report sent to auditor nor during adjustment)
- Send Report to auditor** (ATTENTION: no more possibility of editing any of the contents!!)
- Send Report to JTS** (For LBs only. Only possible after being audited)
- Locked/unlocked indication**
- Status of Report** (in this image, it is still editable)

Report editing / Info and summary

COMMON 1ST

CRE CMU CMV CMR PYU PYV OPR PYR PSJ MTB IRS IRV CRU

Project data Communication Documents Lifecards Reporting

Info and summary
Main findings
Logical framework
Potential risks
WP implementation
Expenses

Report: 1st - Interim report (03/09/2019 - 02/09/2020)

Info e summary State of play and events Partnership Reported expenditure

Project state of play

The project KOM was held in Rome at month2, with a launching PC. Between month4 and 11, the project was launched at local level in all the pilot areas. The 1st SC met in Sousse at month6. The W&M plan, the Communication plan have been developed to ensure an harmonised project implementation. Project PPs participated in international events on ML and coastal management where COMMON was publicly presented. The project implementation in the 2nd semester was affected by the lockdown and the postponement of some activities. Although, LB and PPs were strongly committed to carry out activities both online and in presence. Periodical partnership web meetings have been ensured. The 2nd SC has been held online at month11. The main dissemination tools of Communication kit were produced. A video

Edit State of play and events – text function only

Report editing / Main findings

Project data Communication Documents Lifecards Reporting

Info and summary
Main findings
Logical framework
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WP implementation
Expenses
Deliverables
Export
Checklist

Report: 1st - Interim report (03/09/2019 - 02/09/2020)

Main findings Synergies

Cross-border cooperation

Any adjustment is needed concerning the project stated objectives. The delivery of the expected outputs by the 1st year was correctly met: 0.2.2 Communication kit, 0.3.1 Studies on literature review and pilot areas description, 0.3.2 ICT platform, 0.4.1 Training Plan, 0.5.1 Stakeholder map. However, the covid-19 emergency and its consequences have medium impact on the project implementation since some activities have been delayed and shifted. Taking it into account, a minor amendment has been submitted at month 11. Many activities such as the 2nd SC, periodical project meetings have been adapted to the new context and arranged online. The development of ICT Platform, the production of communication kit, implementation of BEach CLEAN campaign, organisation of the Clean Up The Med campaign have been ensured. In every project country, since June 2020 the restrictions to limit contagion of covid-19 are gradually milder: in Lebanon the project launch and the press conference has been organized in presence as well as the preliminary meeting and the LWG establishment (A.4.1.2). In Tunisia 2 events of beach litter monitoring were done: 1 in

1990 / 2000

Edit Main findings and Synergies – text function only

Report editing / Logical framework

The screenshot shows a web application interface for report editing. The top navigation bar includes 'Project data', 'Communication', 'Documents', 'Lifecards', and 'Reporting'. The left sidebar has 'Info and summary' (with 'Main findings' selected) and 'Logical framework' (with 'Potential risks', 'WP implementation', and 'Expenses' listed). The main content area is titled 'Report: 2nd - Six month report (01/09/2020 - 28/02/2021)'. It features a tabbed interface with 'Participation and visibility' selected. Below the tabs, a text box states: 'The 'Participation and visibility' subsection consists of three macro areas:'. Three circular icons (green with a plus, orange with a pencil, and red with a trash can) are shown. Below these icons, a text box says: 'Participation of project staff or representatives in project related events (internal and public) ('New Event' button)'. A table follows with columns: 'Event title', 'Date and place (country;town)', and 'Number of participants'. A row is visible with the text 'Kick-off meeting + first Steering Committee...'. Below this table, another text box says: 'Project related link on the partnership organizations websites, in which to insert ('New Link' button) the links related to the project'. A table follows with columns: 'Link', 'Number of visits', 'Number of unique visits', and 'Comments'. Below this table, a third text box says: 'Social Network, here insert ('New Social' button) the indication of the posts related to the project inserted in the Social Networks'. A table follows with columns: 'Social', 'Link', 'Followers', 'Engagements-Views', and 'Comments'.

Project data Communication Documents Lifecards Reporting

Info and summary
Main findings
Logical framework
Potential risks
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Expenses

Report: 2nd - Six month report (01/09/2020 - 28/02/2021)

Staff assigned to the project Participation and visibility Priority, expected result Project result and outputs ←

The 'Participation and visibility' subsection consists of three macro areas:

+ ✎ 🗑

Participation of project staff or representatives in project related events (internal and public) ('New Event' button)

Event title	Date and place (country;town)	Number of participants
Kick-off meeting + first Steering Committee...	22/10/2019 - Rome, Italy	25

+ ✎ 🗑

Project related link on the partnership organizations websites, in which to insert ('New Link' button) the links related to the project

Link	Number of visits	Number of unique visits	Comments
------	------------------	-------------------------	----------

+ ✎ 🗑

Social Network, here insert ('New Social' button) the indication of the posts related to the project inserted in the Social Networks

Social	Link	Followers	Engagements-Views	Comments
--------	------	-----------	-------------------	----------

In Participation and visibility, you have **add** \ **edit** \ **delete** functions, in the three subsections of “Participation and visibility”, “Project related links” and “Social Network”

Report editing / Logical framework

Project data

Communication

Documents

Lifecards

Reporting

Info and summary

Main findings

Logical framework

Potential risks

WP implementation

Expenses

Deliverables

Export

Checklist

Report: 1st - Interim report (03/09/2019 - 02/09/2020)

Staff assigned to the project

Participation and visibility

Priority, expected result

Project result and outputs

Project output	WP	Output Indicator(s)	Programme target	Project Target	Achivied values since the beginning of project implementation (output indicators)
3.1 - Studies on interlinkages between marine litter issue and human activities land-based and its impact	WP3	4.4.1.5.h	36.0	10.0	<input type="text" value="3"/>
3.2 - ICT platform for sharing methodologies and data on marine litter	WP3	4.4.1.2.e	6.0	1.0	<input type="text" value="0"/>
4.1 - Training activities for local stakeholders to introduce marine litter management in ICZM plans	WP4	4.4.1.1.c	900.0	50.0	<input type="text" value="0"/>

... in other sections, you have text and values selection functions

Report editing / Potential risks

CRECMUCMVCMRPYU P

Project data

Communication

Documents

Lifecards

Reporting

Info and summary

Main findings

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Potential risks

WP implementation

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Checklist

Report: 1st - Interim report (03/09/2019 - 02/09/2020)

Potential Risks:
1) Deterioration of the political and security situation in Lebanon - Low probability in concerned pilot area - partner and revise action plans; 2) Insufficient incentive (financial or political) for local institutions to engage in management - Medium probability -enhance the civil society organisation to put political pressures and influence on policy makers.

External conditions:
The external condition are represented for the most by the political internal stability of Lebanon and Tunisia. The project activities involved should not be strongly affected from a change of internal political condition for their nature and role.

Potential risks, external conditions and corrective measures
The pandemic COVID-19 emergency and its consequences in project countries (lockdown, layoff, movement restrictions) may cause delays of future activities with a medium impact on the project. Field, sampling, labs activities risk to be suspended/postponed. Participatory and public events risk to be replaced online or changed to reduce the impact.

Edit Potential risks – text function only

Report editing / Workplan Implementation

The screenshot shows a web application interface with a top navigation bar and a left sidebar. The top navigation bar includes tabs for 'Project data', 'Communication', 'Documents', 'Lifecards', and 'Reporting'. The left sidebar contains a menu with items: 'Info and summary', 'Main findings', 'Logical framework', 'Potential risks', 'WP implementation' (which is highlighted), 'Expenses', 'Deliverables', 'Export', and 'Checklist'. The main content area is titled 'Report: 1st - Interim report (03/09/2019 - 02/09/2020)'. Below this title, there is a section for 'WP1' with a 'View output and activities' button. The 'WP1' section contains the following information: 'Title: Management', 'Coordinator: BEN', 'Involved partners: BEN, PP1, PP2, PP3, PP4, PP5', 'Wp budget / Reported expenditures:', and 'State of play'. A text box at the bottom of the 'State of play' section contains the text: 'The KOM was held in Rome at month2 when the PP's established the Steering Committee comp... appointed, the mailing list created. The 1stSC was held in Tunisia at month6, hosted by PP4. The...'

Project data Communication Documents Lifecards Reporting

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Report: 1st - Interim report (03/09/2019 - 02/09/2020)

WP1

View output and activities

Title:
Management

Coordinator:
BEN

Involved partners:
BEN, PP1, PP2, PP3, PP4, PP5

Wp budget / Reported expenditures:

State of play

The KOM was held in Rome at month2 when the PP's established the Steering Committee comp... appointed, the mailing list created. The 1stSC was held in Tunisia at month6, hosted by PP4. The...

Edit WP Implementation – text function and access to the sections of Outputs and activities related to the WP

Report edit / Workplan Implementation/Outputs

Info and summary

Main findings

Logical framework

Potential risks

WP implementation

Expenses

Deliverables

Export

Checklist

Outputs Activities

1.1 - Working and monitoring Plan

Description:
Within M6, a detailed working plan (WP) will be prepared by PM and approved results and deliverables, in order to monitor operation's progress and check objectives achieved. The WP will be the practical guide for implementation. Partners' roles and responsibilities also will be defined in Working plan. A

Target value:
1

Budget:
303.8

	I sem.	II sem.	III sem.
Expected	<input type="checkbox"/> 1	2	
Deferred to	1	2	
Done	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Deliverables / supporting documents

Edit WP Implementation\Outputs: You may change the semester of output delivery by:

1. Unticking the “Expected” tick box
2. Clicking on the clock and....

Report editing/Workplan Implementation/Outputs

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Test

Deferred to

Expected: I semester

Deferred to:

- I semester
- II semester**
- III semester
- IV semester
- V semester
- VI semester

Deliverables

Export

Checklist

	I sem.	II sem.	III sem.	IV sem.	V sem.	VI sem.
Expected	<input type="checkbox"/>					<input checked="" type="checkbox"/>
Deferred to						
Done	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			

3. Select the new semester and ... don't forget to "Confirm" afterwards to apply the changes!

Report editing / Expenses

Project data Communication Documents Lifecards Reporting

Info and summary
Main findings
Logical framework
Potential risks
WP implementation

Report: 1st - Interim report (03/09/2019 - 02/09/2020)

Supporting documents Sub-grants WP0 WP1 WP2 WP3 WP4 WP5 ALL WP

1 2

3

WP1.HR.BEN.44359
WP1.HR.BEN.44359 (Budget Line co...)

Code	Cost category	Partner	Description	Unit	Reported / Number	Reported / Rate	Reported / Total
WP1.HR.BEN.44359	HR	BEN	Project manager	DAY			
WP1.HR.BEN.122343	HR	BEN	financial manager	DAY			

Expenses
Deliverables
Export
Checklist

1. Edit/View budget line
2. Export budget (Excel format table)
3. Search budget lines (hint: useful when reviewing all WPs' budget lines)

Report editing/Expenses/Budget Line expenses

The screenshot shows the 'Reporting' tab in a software interface. The sidebar on the left contains the following menu items: 'Info and summary', 'Main findings', 'Logical framework', 'Potential risks', 'WP implementation', 'Expenses', 'Deliverables', 'Export', and 'Checklist'. The main content area displays a table of budget line expenses. The table has the following columns: 'Code', 'Partner', 'Cost category', and 'Budgetline total'. The data row shows 'WP1.HR.BEN.44359', 'BEN', 'HR', and '43.500,00 €'. Below the table, there are five numbered icons: 1 (Add), 2 (View), 3 (Edit), 4 (Duplicate), and 5 (Delete). Below these icons is a table of expenses with the following columns: 'Date', 'Description', 'Type of document', 'Date of payment', 'Total without VAT(in currency)', 'Total(in currency)', and 'Total without VAT(Euro)'. The data row shows '07/08/2020', 'Project manager', 'PAY', '10/08/2020', '15.526,98 €', '15.526,98 €', and '15.526,98 €'.

Code	Partner	Cost category	Budgetline total
WP1.HR.BEN.44359	BEN	HR	43.500,00 €

1	2	3	4	5	Type of document	Date of payment	Total without VAT(in currency)	Total(in currency)	Total without VAT(Euro)
07/08/2020	Project manager	PAY	10/08/2020	15.526,98 €	15.526,98 €	15.526,98 €			

1. Add expense
2. View expense
3. Edit selected expense
4. Duplicate expense (hint: useful with recurrent costs, like salaries)
5. Delete expense

Adding expenses

Add Expense

Code	Partner	Cost category	Budgetline total
WP1.HR.BEN.44359			43.500,00 €

Identification of expenditure (reference to project accounting)

Document description

Salary

Date

28/02/2020

Number

02-2020

Type of document

Payslip

Document's holder

LB

Currency

EUR

Document's amount(in currency)

1000

Number(A)

1

Rate(B)

1000

VAT

No

Total(C=AxB)

1000

Total(Euro)

1000

Respect of 50%rule

Amount spent by EU PP for activities in MPC

Identification of payment (reference to project accounting and reconciliation with bank sheets)

Date of payment

02/03/2020

Number of payment

1

Way of payment

Transfer

Amount of payment

1000

Notes

Cancel

Confirm

To add an expense, all fields must be filled in, except the 50% rule and the notes (see *confirm* button)

Adding expenses - error

Add Expense

Code	Partner	Cost category	Budgetline total
WP1.HR.BEN.44359			43.500,00 €

Identification of expenditure (reference to project accounting)

Document description

Date

Number

Type of document

Salary

28/02/2020

02-2020

Payslip

Document's holder

Currency

Document's amount(in currency)

LB

EUR

1000

Number(A)

Rate(B)

1

1000

VAT

No

Total(C=AxB)

Total(Euro)

1000

1000

Respect of 50%rule ⓘ

Amount spent by EU PP for activities in MPC

Identification of payment (reference to project accounting and reconciliation with bank sheets)

Date of payment

Number of payment

Way of payment

Amount of payment

02/03/2020

1

Transfer

900


Notes



Cancel

Confirm

Example of error in the amount transferred, due to the difference between the total salary and the related charges.

Adding expenses – error workaround

 Add Expense

Code	Partner	Cost category	Budgetline total
WP1HR.BEN.44359			43.500,00 €

Identification of expenditure (reference to project accounting)

Document description: Salary
Date: 28/02/2020
Number: 02-2020
Type of document: Payslip

Document's holder: LB
Currency: EUR
Document's amount(in currency): 1000

Number(A): 1
Rate(B): 1000

VAT: No

Total(C=AxB): 1000
Total(Euro): 1000


Respect of 50%rule ⓘ

Amount spent by EU PP for activities in MPC

Identification of payment (reference to project accounting and reconciliation with bank sheets)

Date of payment: 02/03/2020
Number of payment: 1
Way of payment: Transfer
Amount of payment: 1000

Notes
The amount of transfer is 900 but total cost with social security is 1000



... use the notes field to provide justification, but match the amount you're reporting

Adding expenses – Currency other than Euro

Add Expense

Code	Partner	Cost category	Budgetline total
WP1.HR.BEN.44359	BEN	HR	43.500,00 €

Identification of expenditure (reference to project accounting)

Document description: Salary
Date: 28/02/2020
Number: 02-2020
Type of document: Payslip

Document's holder: PP01
Currency: JOD
Document's amount(in currency): 1000

Number(A): 1
Rate(B): 1000

VAT: No

Total(C=AxB): 1000
Total(Euro): 1190.48

Respect of 50% rule

Amount spent by EU PP for activities in MPC

Identification of payment (reference to project accounting and reconciliation with bank sheets)

Date of payment: 02/03/2020
Number of payment: 1
Way of payment: Transfer
Amount of payment: 1000



Notes

Cancel Confirm

The amount to be inserted is the amount mentioned on the document (2) with the same currency (1).

The conversion to Euro is calculated automatically (3) according to InforEuro, and locked only when submitted to the auditor.

Adding expenses... with VAT

Code	Partner	Cost category	Budgetline total
WP2.TR.BEN.828301			1.200,00 €

Identification of expenditure (reference to project accounting)

Document description 2 nights Hotel invoice	Date 02/03/2020	Number 02032020	Type of document Invoice
Document's holder BEN	Currency EUR	Document's amount(in currency) 220	
Number(A) 2	Rate(B) 100		
VAT Yes	VAT(%) 10	Amount VAT 20	
Total without VAT(in currency) 200	Total without VAT(Euro) 200	Total with VAT(in currency) 220	Total with VAT(Euro) 220
Date of travel 03/03/2020	N. of nights 2	Country Spain	

Respect of 50%rule ⓘ

Amount spent by EU PP for activities in MPC

Identification of payment (reference to project accounting and reconciliation with bank sheets)

Date of payment 02/03/2020	Number of payment 1	Way of payment credit card	Amount of payment 220
-------------------------------	------------------------	-------------------------------	--------------------------

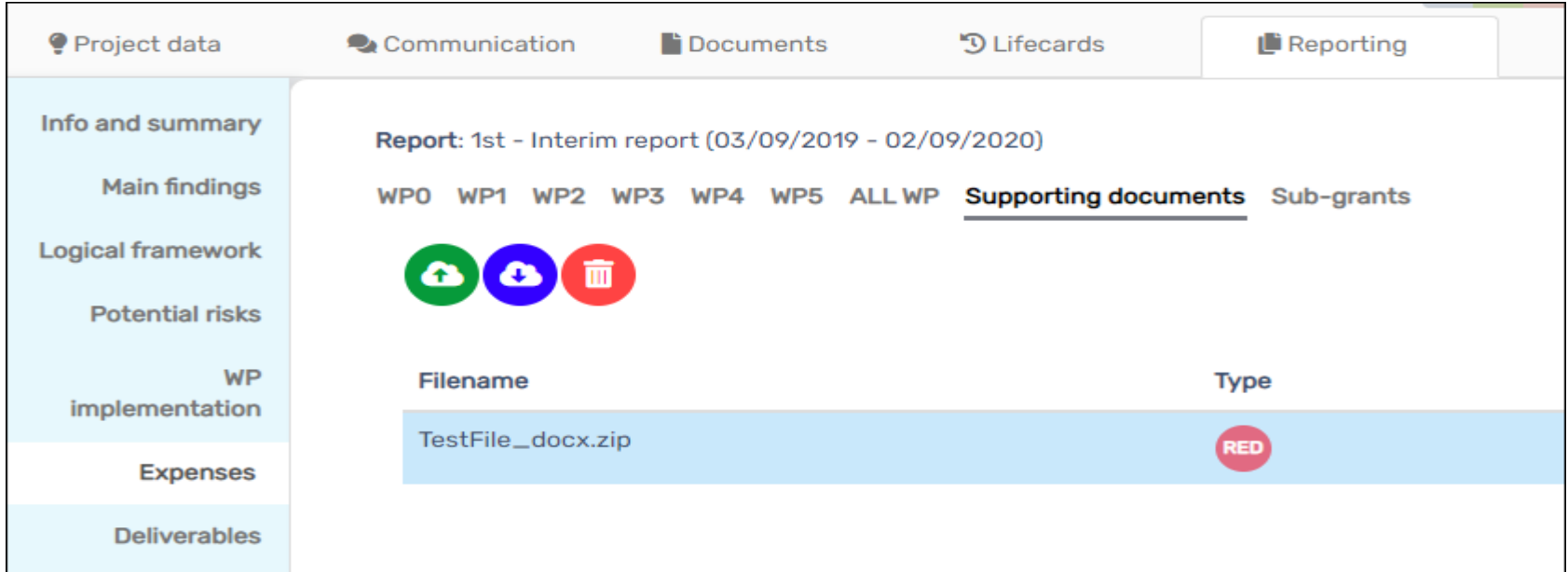
Notes

Cancel Confirm

If you have expenditures with VAT, select “Yes” in the VAT field and the other fields will appear to allow introducing the percentage.

The amount will be calculated automatically.

Report editing/Expenses/Supporting documents



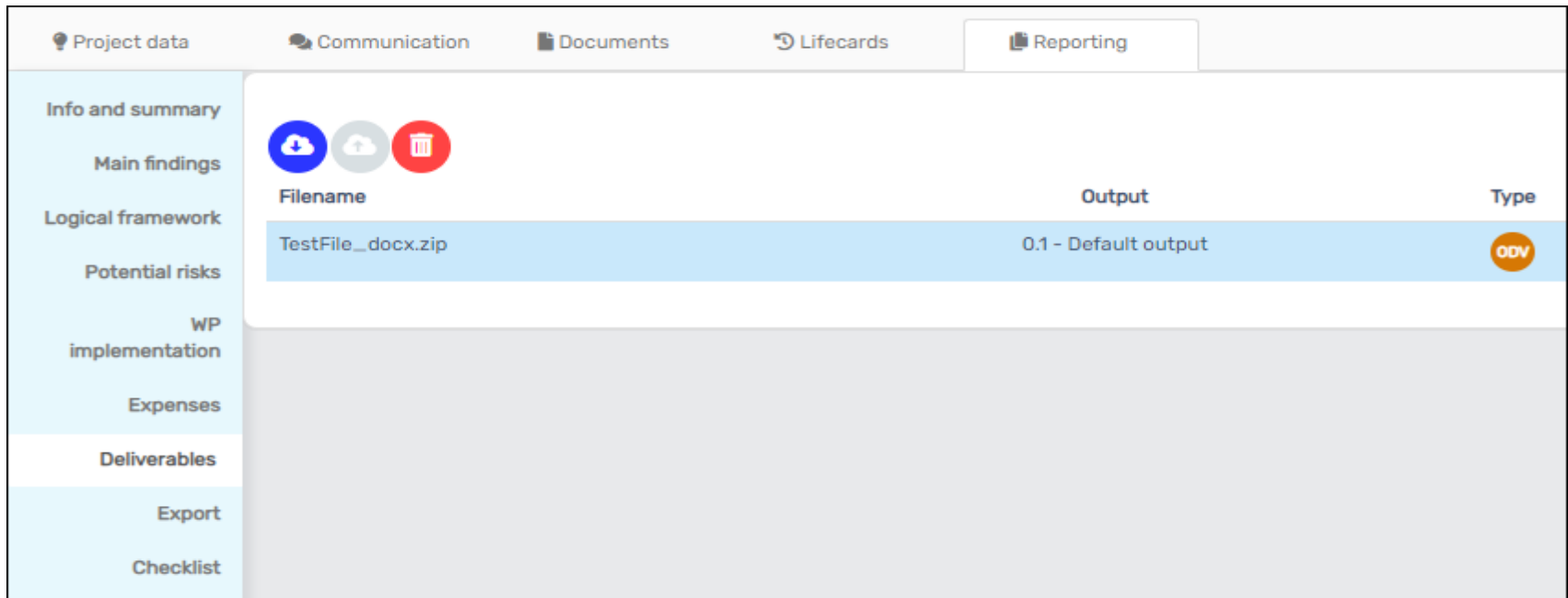
The screenshot shows a web interface for report editing. The top navigation bar includes 'Project data', 'Communication', 'Documents', 'Lifecards', and 'Reporting'. The left sidebar lists 'Info and summary', 'Main findings', 'Logical framework', 'Potential risks', 'WP implementation', 'Expenses', and 'Deliverables'. The main content area is titled 'Report: 1st - Interim report (03/09/2019 - 02/09/2020)' and features tabs for 'WP0', 'WP1', 'WP2', 'WP3', 'WP4', 'WP5', 'ALL WP', 'Supporting documents' (which is active), and 'Sub-grants'. Below the tabs are three circular icons: a green upload icon, a blue download icon, and a red delete icon. A table lists the uploaded files:

Filename	Type
TestFile_.docx.zip	RED

You can upload supporting documents in this section, then download or delete uploaded files. Hints and reminders:

1. Upload and delete buttons are active only before submitting the report to auditor
2. Maximum size per upload is 30 Mega byte
3. You may compress several files or a folder as one file to upload
4. Upload only required files detailed in Chapter 4, p.9 of PIM (available on <http://www.enicbcmmed.eu/projects/support-to-implementation>)

Report editing\Deliverables



You can upload your deliverables in this section, with same functions of other similar upload sections. Hints and reminders:

1. Upload limit is 30 Mega byte
2. Upload and delete functions are locked after submission to auditor
3. Your Communication Manager/Designer should provide you with light versions of the files for website publishing, it is what the JTS need, don't upload the heavy version designed for printing

Report editing /Deliverables/Upload

The screenshot shows a web interface titled "Upload Document" with a close button (X) in the top right corner. The main area is titled "Select the output for document" and is divided into two sections: "Output selected" and "Output available".

Output selected: This section contains a single green button labeled "3.1 - Thanks to literature...".

Output available: This section contains a list of blue buttons, each representing a document output. The buttons are arranged in two columns:

- 0.1 - Default output
- 1.1 - Within M6, a detaile...
- 1.2 - A two-days kick-off ...
- 1.3 - The advisory board a...
- 2.1 - LP and partner will ...
- 2.2 - Using the Programme ...
- 2.3 - A press kit will inc...
- 2.4 - In order to wide spr...
- 2.5 - The citizens engagem...
- 2.6 - COMMON project will ...
- 3.2 - The citizens scienc...
- 4.1 - Legislative framewor...
- 4.2 - Developed during tra...
- 4.3 - Thanks to the involv...
- 5.1 - In each pilot area, ...
- 5.2 - COMMON project will ...
- 5.3 - In order to promote ...

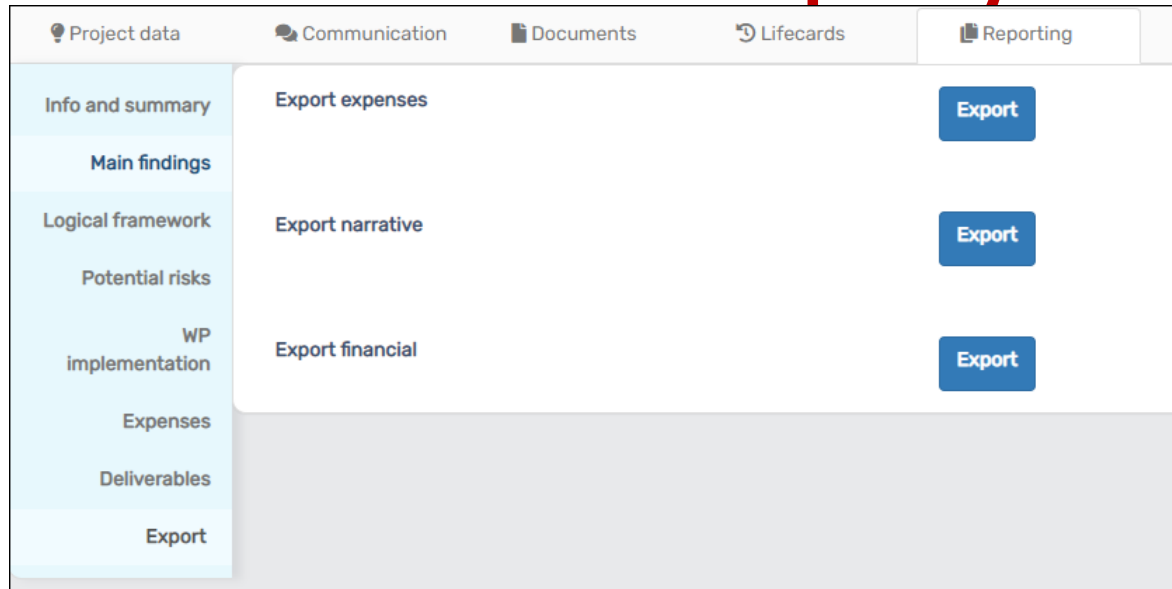
Below the "Output available" section, there is a dashed box containing the text "Choose a file or drag it here".

At the bottom of the interface, there are two buttons: "Cancel" and "Confirm".

To upload deliverables, you need to select one of the available deliverables first (blue ones) then drag & drop it in the designated selection area (shown green).

Hint: the expected format is *.pdf. If you would like to upload another format or several compressed files, click on the rectangle "Choose file or drag it here" to select it.

And ... last but not least.. export your report!



You can export the narrative report in *.doc version anytime, the list of expenditures and the financial table in *.xls format

The **financial table** includes budget per WP, cost category, PP.. Etc. while the **expenditures table** includes all expenses in each budget line

Hint: you can use this document during adjustments, when the project is locked from editing, so that you work offline then just copy/paste in the MIS, or anytime you need to do so, but remember that **the version of the MIS is the official one and needs to be up to date.**

THANK YOU FOR YOUR ATTENTION

MERCI

شكراً



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Programme funded by the
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**REGIONE AUTÒNOMA
DE SARDIGNA
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